

LENDING AND RECEIVABLES MANAGEMENT

Loan-servicing errors can trigger disputes.

You fund consumer or commercial loans and manage receivables. Disputed disclosures and system compromises require precise coverage distinct from borrower defaults.

RISKS WORTH DISCUSSING

- 01 Licensing and compliance errors
- 02 Fraudulent loan application submissions
- 03 Internal employee fund embezzlement

Scan to get a
quote today

Or call
800-777-1872



Coverage worth discussing



Professional liability

Eligible errors in accepted origination or servicing duties.



Cyber liability

Covered borrower-record breach response and privacy claims.



Crime insurance

Defined employee theft involving insured lending funds.



Directors and officers

Covered management claims in accepted finance-company roles.

Coverage is subject to policy terms and exclusions.

Why The Southern Agency

01 Listen

We review your operations, coverage and past claims.

02 Assess

We look at hazards and ways to reduce risk.

03 Build

We compare carriers, premiums and audit terms.

04 Support

We revisit coverage as your work changes.



SCAN TO

Read the full
guide

800-777-1872

TheSouthernAgency.com