

LEGAL DEADLINES, CLIENT FILES AND TRUST FUNDS

A missed filing can harm a client.

You manage legal matters, confidential files and sometimes client trust funds. Actual legal services and insured fund interests need defined terms, with client malpractice claims separate from your firm's employment decisions.

RISKS WORTH DISCUSSING

- 01 Missed deadlines or malpractice allegations
- 02 Theft involving insured client trust funds
- 03 Confidential client-record breaches



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800-777-1872



Coverage worth discussing



Professional liability

Accepted malpractice terms for declared legal services.



Cyber liability

Covered client–data breach response and privacy claims.



Employment practices

Covered employment claims against your own insured firm.



Business owners policy

Eligible office property and premises liability together.



Crime insurance

Defined theft involving expressly insured client trust funds.

Coverage is subject to policy terms and exclusions.

Why The Southern Agency

01 Listen

We review your operations, coverage and past claims.

02 Assess

We look at hazards and ways to reduce risk.

03 Build

We compare carriers, premiums and audit terms.

04 Support

We revisit coverage as your work changes.



SCAN TO

Read the full
guide

800-777-1872

TheSouthernAgency.com