

COUNSEL, FILINGS AND PRIVILEGED RECORDS

A filing error can harm a client.

You deliver legal work and handle privileged client records. Professional terms should identify actual services and insured roles, with confidential records and expressly insured client funds treated as distinct interests.

RISKS WORTH DISCUSSING

- 01 Allegedly negligent legal work
- 02 Privileged client-record breaches
- 03 Theft involving insured client funds



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800-777-1872



Coverage worth discussing



Professional liability

Accepted malpractice terms for declared legal services.



Crime insurance

Defined theft involving expressly insured client funds.



Cyber liability

Covered client-data breach response and privacy claims.



General liability

Covered visitor injury from accepted office activities.

Coverage is subject to policy terms and exclusions.

Why The Southern Agency

01 Listen

We review your operations, coverage and past claims.

02 Assess

We look at hazards and ways to reduce risk.

03 Build

We compare carriers, premiums and audit terms.

04 Support

We revisit coverage as your work changes.



SCAN TO

Read the full
guide

800-777-1872

TheSouthernAgency.com