

STRATEGY, IMPLEMENTATION AND CLIENT SITES

A project handoff can draw a claim.

You advise on strategy or technology and may help implement changes. Contracts can split advice from implementation, so accepted services should identify both roles and the client data you access.

RISKS WORTH DISCUSSING

- 01 Allegedly flawed strategy or analysis
- 02 Disputes over implementation duties
- 03 Road collisions during client travel



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Coverage worth discussing



Professional liability

Covered claims over expressly accepted consulting duties.



Commercial auto

Covered road liability for accepted business vehicle use.



Cyber liability

Covered client-data breach response and privacy claims.



General liability

Covered nonprofessional injury from accepted site activities.

Coverage is subject to policy terms and exclusions.

Why The Southern Agency

01 Listen

We review your operations, coverage and past claims.

02 Assess

We look at hazards and ways to reduce risk.

03 Build

We compare carriers, premiums and audit terms.

04 Support

We revisit coverage as your work changes.



SCAN TO

Read the full
guide

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