

MORTGAGE POOLS AND SECURITIES

Pool disclosures can face investor challenges.

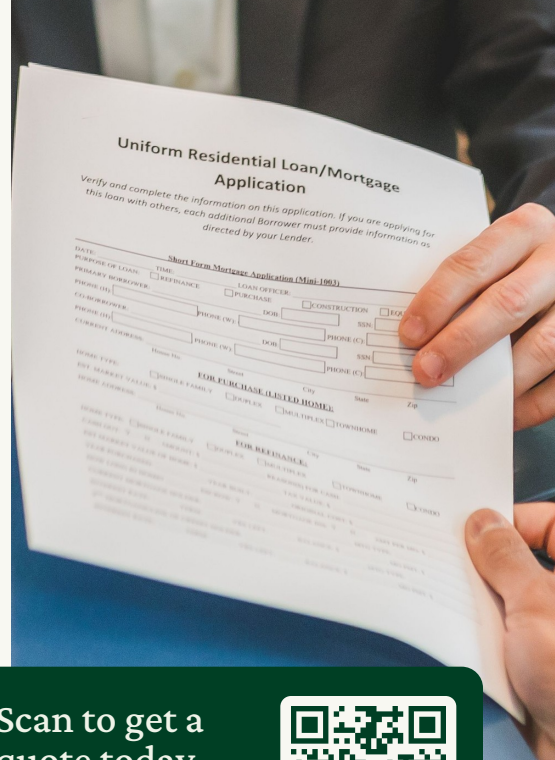
Your role in a mortgage pool involves structuring deals, preparing disclosures, or overseeing servicing, creating exposure to investor allegations and regulatory scrutiny.

RISKS WORTH DISCUSSING

- 01 Disclosure and misrepresentation claims
- 02 Representation and warranty breaches
- 03 Servicer oversight failures

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Coverage worth discussing



Directors and officers

Covered securities claims in accepted sponsor or issuer roles.



Crime insurance

Defined theft or transfer fraud involving insured remittances.



Professional liability

Eligible errors in accepted underwriting or trustee services.



Cyber liability

Covered investor-record breach response and privacy claims.

Coverage is subject to policy terms and exclusions.

Why The Southern Agency

01 Listen

We review your operations, coverage and past claims.

02 Assess

We look at hazards and ways to reduce risk.

03 Build

We compare carriers, premiums and audit terms.

04 Support

We revisit coverage as your work changes.



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guide**

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