

MORTGAGE ORIGATION AND FUNDING

Closing errors can lead to borrower claims.

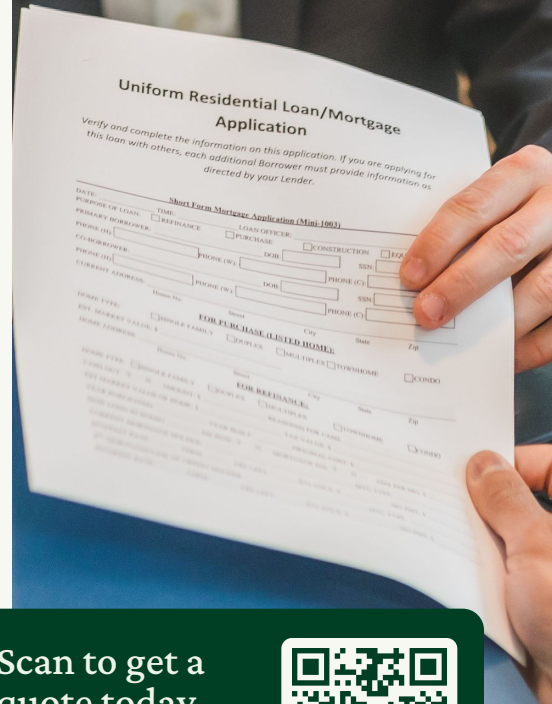
You process mortgage applications, disclosures and closing funds. Service errors, stolen funds and exposed borrower records need distinct terms alongside actual license-bond obligations.

RISKS WORTH DISCUSSING

- 01 Origination and disclosure errors
- 02 Closing wire fraud
- 03 Borrower data breach

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Coverage worth discussing



Professional liability

Eligible errors in accepted mortgage origination or sale services.



Cyber liability

Covered borrower-record breach response and privacy claims.



Crime insurance

Defined employee theft or expressly accepted closing-fund fraud.



Surety bonds

Specified mortgage-license obligations for approved obligees.

Coverage is subject to policy terms and exclusions.

Why The Southern Agency

01 Listen

We review your operations, coverage and past claims.

02 Assess

We look at hazards and ways to reduce risk.

03 Build

We compare carriers, premiums and audit terms.

04 Support

We revisit coverage as your work changes.



SCAN TO

Read the full
guide

800-777-1872

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