

TRADING APPS AND ORDER EXECUTION

Routing errors can leave orders unfilled.

You provide customer trading tools and route orders. Execution errors, volatile-market outages and compromised accounts involve different accepted brokerage, technology and crime terms.

RISKS WORTH DISCUSSING

- 01 Data breach account takeover
- 02 Outages during volatile markets
- 03 Order-routing software errors



Scan to get a
quote today

Or call
800-777-1872



Coverage worth discussing



Cyber liability

Covered platform–incident response or customer–record breaches.



Crime insurance

Defined theft or accepted account–transfer fraud losses.



Professional liability

Eligible errors in accepted brokerage or execution services.



Directors and officers

Covered management claims involving accepted platform entities.

Coverage is subject to policy terms and exclusions.

Why The Southern Agency

01 Listen

We review your operations, coverage and past claims.

02 Assess

We look at hazards and ways to reduce risk.

03 Build

We compare carriers, premiums and audit terms.

04 Support

We revisit coverage as your work changes.



SCAN TO

Read the full
guide

800-777-1872

TheSouthernAgency.com