

COMMITTED CAPITAL AND ACQUISITIONS

Disputed capital calls can prompt investor claims.

You collect commitments, acquire companies and report valuations over a fund life. Fee disputes, capital calls and payment fraud need actual fund and manager roles identified.

RISKS WORTH DISCUSSING

- 01 Disclosure and fee allocation disputes
- 02 Due diligence and misrepresentation claims
- 03 Capital call and wire fraud



Scan to get a
quote today

Or call
800-777-1872



Coverage worth discussing



Directors and officers

Covered management claims in accepted fund or partner roles.



Professional liability

Eligible errors in accepted diligence or valuation services.



Crime insurance

Defined theft or transfer fraud involving insured capital.



Cyber liability

Covered breaches of investor records held during the fund life.

Coverage is subject to policy terms and exclusions.

Why The Southern Agency

01 Listen

We review your operations, coverage and past claims.

02 Assess

We look at hazards and ways to reduce risk.

03 Build

We compare carriers, premiums and audit terms.

04 Support

We revisit coverage as your work changes.



SCAN TO

**Read the full
guide**

800-777-1872

TheSouthernAgency.com