

CLIENT DELIVERABLES AND CONFIDENTIAL RECORDS

A missed deadline can draw a claim.

You deliver specialist advice or other professional work under client engagements. Declared services and insured people need accepted scope, with ordinary corrections and promised results distinct from negligence claims.

RISKS WORTH DISCUSSING

- 01 Allegedly negligent client deliverables
- 02 Confidential client-record breaches
- 03 Damage to insured office equipment



Scan to get a
quote today

Or call
800-777-1872



Coverage worth discussing



Professional liability

Covered claims involving expressly accepted professional services.



Cyber liability

Covered client–data breach response and privacy claims.



Business owners policy

Eligible office property and premises liability together.



Workers compensation

Work–injury benefits for eligible professional–firm employees.

Coverage is subject to policy terms and exclusions.

Why The Southern Agency

01 Listen

We review your operations, coverage and past claims.

02 Assess

We look at hazards and ways to reduce risk.

03 Build

We compare carriers, premiums and audit terms.

04 Support

We revisit coverage as your work changes.



SCAN TO

Read the full
guide

800-777-1872

TheSouthernAgency.com