

FUND AND PORTFOLIO OVERSIGHT

Liability for offering projections

You oversee property investments and investor capital. Offering projections, management decisions and damaged rental assets can create different claims.

RISKS WORTH DISCUSSING

- 01 Management decision disputes
- 02 Capital raising professional claims
- 03 Asset damage interrupting rent

Scan to get a
quote today

Or call
800-777-1872



Coverage worth discussing



Directors and officers

Covered management claims for accepted fund entities.



Professional liability

Eligible claims from accepted investment services.



Commercial property

Insured portfolio buildings and covered rental-income loss.



General liability

Covered third-party harm at declared portfolio sites.

Coverage is subject to policy terms and exclusions.

Why The Southern Agency

01 Listen

We review your operations, coverage and past claims.

02 Assess

We look at hazards and ways to reduce risk.

03 Build

We compare carriers, premiums and audit terms.

04 Support

We revisit coverage as your work changes.



SCAN TO

**Read the full
guide**

800-777-1872

TheSouthernAgency.com