The Southern Agency
Insurance & Bonds

PROPERTY PORTFOLIOS AND INVESTOR REPORTING

Tenant injuries can prompt claims.

You own income-producing real estate and manage investor strategy. Maintaining physical sites and reporting performance creates operational and shareholder liability risks.

RISKS WORTH DISCUSSING

01 **Portfolio property fire and storm damage**

02 **Tenant injury and premises liability**

03 **Misleading shareholder and disclosure claims**

Scan to get a quote today

Or call
800-777-1872

REIT INSURANCE

Coverage worth discussing

Commercial property
Insured portfolio buildings after covered physical damage.

General liability
Covered tenant or visitor injuries at accepted portfolio sites.

Directors and officers
Covered governance claims in accepted REIT leadership roles.

Environmental liability
Covered cleanup under accepted site and pollution terms.

Coverage is subject to policy terms and exclusions.

Why The Southern Agency

01 **Listen**
We review your operations, coverage and past claims.

02 **Assess**
We look at hazards and ways to reduce risk.

03 **Build**
We compare carriers, premiums and audit terms.

04 **Support**
We revisit coverage as your work changes.

SCAN TO
Read the full guide

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TheSouthernAgency.com