

BRANCHES AND MORTGAGE LENDING

A branch robbery threatens cash and fixtures.

You operate branches and process residential loans. Cash interests, physical vaults, borrower records and actual institutional bond obligations need distinct review.

RISKS WORTH DISCUSSING

- 01 Branch robbery and cash theft
- 02 Mortgage origination and disclosure errors
- 03 Customer data privacy breach

Scan to get a
quote today

Or call
800-777-1872



Coverage worth discussing



Crime insurance

Defined theft or forgery under accepted institutional terms.



Professional liability

Eligible errors in accepted origination or servicing duties.



Commercial property

Insured branches and technology after covered physical damage.



Cyber liability

Covered borrower or depositor-record breach response.

Coverage is subject to policy terms and exclusions.

Why The Southern Agency

01 Listen

We review your operations, coverage and past claims.

02 Assess

We look at hazards and ways to reduce risk.

03 Build

We compare carriers, premiums and audit terms.

04 Support

We revisit coverage as your work changes.



SCAN TO

Read the full
guide

800-777-1872

TheSouthernAgency.com