

ADVICE, BOOKINGS AND CLIENT-FUND DUTIES

A booking error can cost a client.

You advise travelers and arrange bookings. Declare advice, document help and client-fund duties; agency service liability differs from travelers' trip cover, supplier refunds and defined theft losses.

RISKS WORTH DISCUSSING

- 01 Incorrect travel dates or reservations
- 02 Disclosure of passport or trip records
- 03 Employee theft of insured client funds



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800-777-1872



Coverage worth discussing



Professional liability

Claims from accepted travel-booking/advice work.



Business owners policy

Eligible office property and premises liability.



Employment practices

Covered employment-practice claims by agency staff.



Cyber liability

Covered traveler-data response and privacy claims.



Crime insurance

Defined theft of expressly accepted client funds.

Coverage is subject to policy terms and exclusions.

Why The Southern Agency

01 Listen

We review your operations, coverage and past claims.

02 Assess

We look at hazards and ways to reduce risk.

03 Build

We compare carriers, premiums and audit terms.

04 Support

We revisit coverage as your work changes.



SCAN TO

Read the full
guide

800-777-1872

TheSouthernAgency.com